

**FCRF Q4 2024: Overall the Fancy Color Diamond segment  
showed a 2.2% decline in 2024**

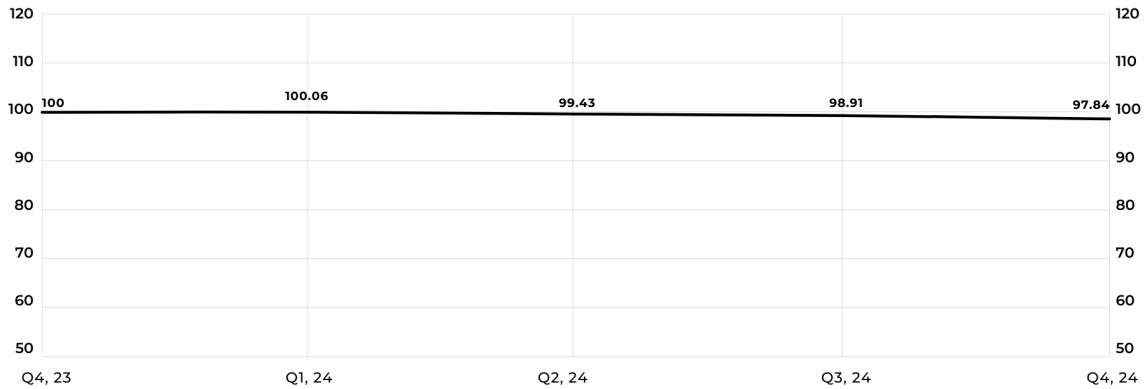
**New York, January 28, 2025:** The Fancy Color Research Foundation (FCRF) today announced the Q4 2024 results of the Fancy Color Diamond Index (FCDI).



**FCRF Data Supplier Anshul Gandhi, CEO of the Choron Group said:**

*“The Fancy Color Diamond Index results for 2024 reflect broader economic uncertainties. Despite some declines, particularly in Yellow diamonds, certain subcategories like Fancy Vivid Pinks demonstrated resilience. These results underline the market’s stability and the enduring appeal of fancy color diamonds as a specialized asset class.”*

## All sizes and intensity: Q4 2023 - Q4 2024



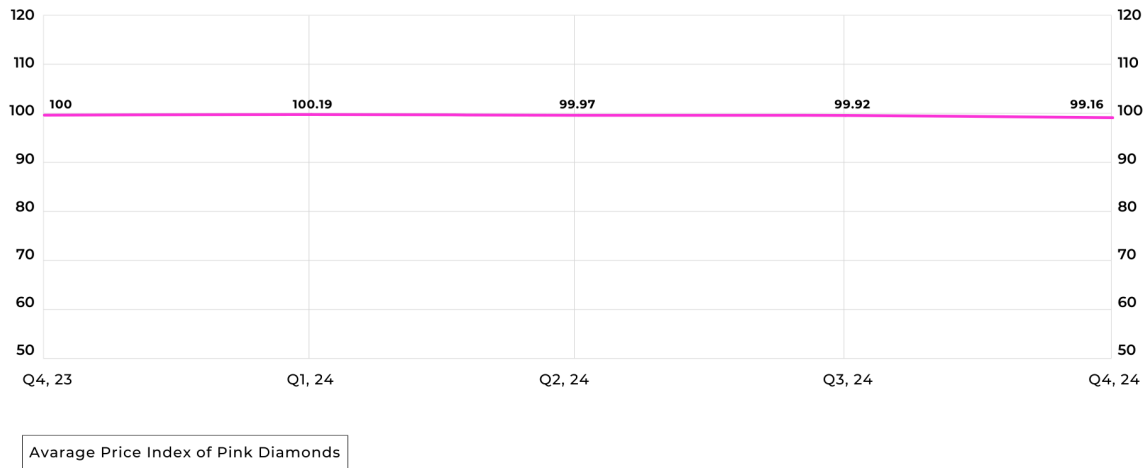
Average Price Index of Pink, Blue and Yellow Diamonds

In 2024, the index recorded an annual decline of 2.2%, with Yellow diamonds decreasing by 5.6%, Blue diamonds by 1.8%, and Pink diamonds by 0.8%. The fourth quarter saw a 1.1% drop across all colors, driven by declines of 2.2% in Yellow diamonds, 0.8% in Pink diamonds, and 0.3% in Blue diamonds.

The Fancy Vivid grade stood out with stronger performance, particularly in high-saturation segments. For example, 10-carat Fancy Vivid Pink diamonds increased by 1.4% in Q4, while Fancy Vivid Blue diamonds in the 2-carat size rose by 1.17%. These gains reflect sustained demand for vibrant hues, even as broader market challenges persisted.

Despite these bright spots, the Fancy Color Diamond Index (FCI) faced challenges overall, declining by 1.1% in Q4 and 2.2% over the year. White diamonds fared worse, with a quarterly drop of 1.8% and a significant annual decrease of 13.3%. This contrast underscores the relative stability of fancy color diamonds within a challenging global economic landscape.

## Pink - All sizes and intensity: Q4 2023 - Q4 2024

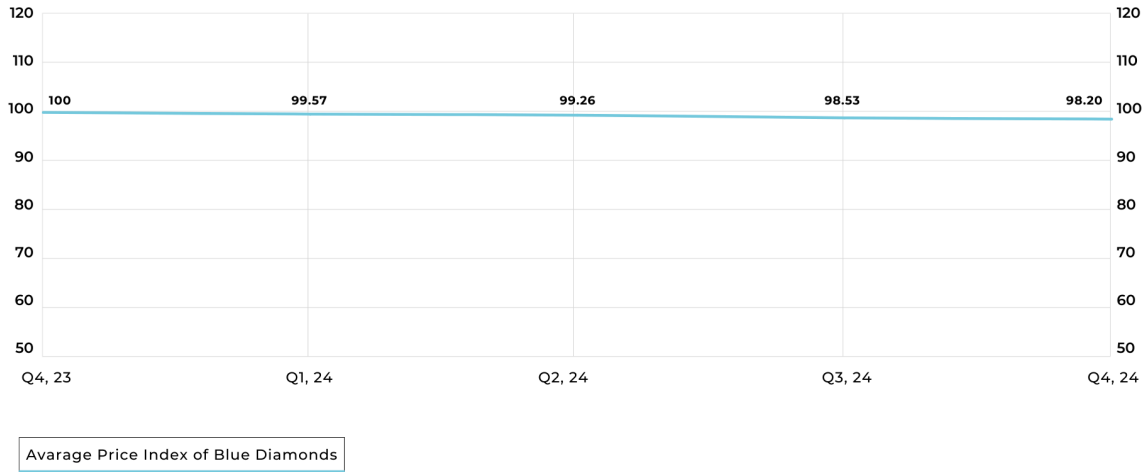


The Pink diamond category exhibited stability in 2024, with both an annual and Q4 decrease of 0.8%.

Within the Fancy Vivid Pink grade, notable gains were observed in key segments. For instance, the 10-carat Fancy Vivid Pink diamonds increased by 1.4%, while the 3-carat size saw a smaller rise of 0.7%. Across all sizes, Fancy Vivid Pink diamonds recorded a quarterly increase of 0.2% and an annual gain of 2.3%, underscoring sustained demand for high-saturation stones.

In contrast, other segments within the Pink category faced challenges. The 8-carat Fancy Pink diamonds experienced a Q4 decline of 2.6%, while the 10-carat Fancy Intense Pink diamonds fell by 2.2%. Similarly, the 3-carat Fancy Intense Pink diamonds declined by 2.1%, highlighting mixed results within this category.

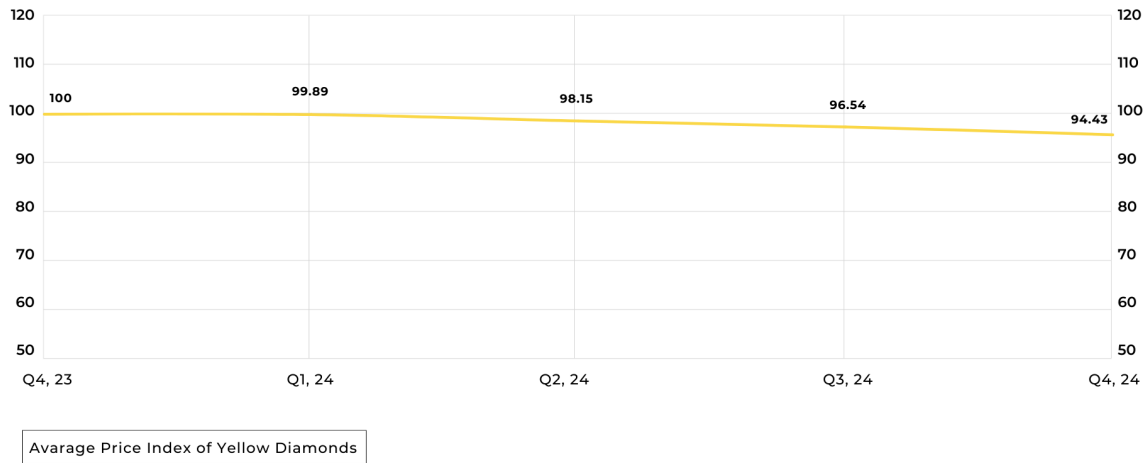
## Blue - All sizes and intensity: Q4 2023 - Q4 2024



Blue diamonds experienced an annual decline of 1.8%, with a Q4 decrease of 0.3%. The category showed mixed performance across various sizes and intensities.

Within the Fancy Vivid Blue segment, the 2-carat diamonds recorded a Q4 increase of 1.17%, and the 10-carat Fancy Blue diamonds rose by 1.01%. These results highlight a continued preference for high-saturation stones in select sizes. Despite these gains, other segments faced challenges. The 5-carat Fancy Intense Blue diamonds experienced a Q4 decline of 2.0%, while the 8-carat Fancy Blue diamonds fell by 2.0%. The 3-carat Fancy Blue diamonds also declined by 1.9%, illustrating continued challenges within these segments.

## Yellow - All sizes and intensity: Q3 2023 - Q3 2024



Yellow diamonds recorded the largest annual decline among the three color categories, with an overall decrease of 5.6% in 2024. In Q4, the category declined by 2.2%, following a previous quarter decline of 1.6%.

Within this category, Fancy Intense Yellow diamonds in the 2-carat size experienced the steepest Q4 decline of 3.6%, followed by Fancy Vivid Yellow diamonds in the 3-carat size, which fell by 3.0%. The Fancy category also faced challenges, with the 10-carat Fancy Yellow diamonds decreasing by 2.6%.

Despite the overall softness, certain segments showed minimal declines. The Fancy Intense Yellow 5-carat diamonds experienced a modest Q4 decrease of 0.7%, while the Fancy Vivid Yellow 2-carat diamonds declined by 0.9%. These changes were among the least significant in the Yellow category, reflecting the broader challenges faced by this segment. These results highlight ongoing demand for higher-intensity stones in select sizes.

Since beginning its data collection in 2005, the Fancy Color Research Foundation has documented a remarkable growth across all Fancy Color Diamonds, with an overall increase of **206.0%**. Specifically, Yellow diamonds have risen by **50.3%**, Pink diamonds have risen by **394.2%**, and Blue diamonds have increased by **244.2%**.

For a complete data analysis, please visit [www.fcresearch.org](http://www.fcresearch.org)

Category	Q4/24 vs. Q3/24 T3	Q4/24 vs. Q1/24 TTM
All Fancy Color Diamonds	-1.1%	-2.2%
All Yellow Fancy Color Diamonds	-2.2%	-5.6%
All Pink Fancy Color Diamonds	-0.8%	-0.8%
All Blue Fancy Color Diamonds	-0.3%	-1.8%

Q4 2024

**Top 5 Climbers**

Fancy Vivid Pink, 10ct	1.44%
Fancy Vivid Blue, 2ct	1.17%
Fancy Pink, 5ct	1.11%
Fancy Blue, 10ct	1.01%
Fancy Vivid Pink, 3ct	0.71%

**Top 5 Sliders**

Fancy Intense Yellow, 2ct	-3.6%
Fancy Vivid Yellow, 3ct	-3.0%
Fancy Vivid Yellow, 1ct	-2.8%
Fancy Yellow, 1ct	-2.6%
Fancy Yellow, 2ct	-2.6%

Y 2024

**Top 5 Climbers**

Fancy Vivid Pink, 1ct	5.10%
Fancy Vivid Pink, 10ct	4.00%
Fancy Vivid Pink, 1.5ct	2.90%
Fancy Vivid Pink, 5ct	2.80%
Fancy Vivid Pink, 3ct	1.90%

**Top 5 Sliders**

Fancy Yellow, 10ct	-9.8%
Fancy Intense Yellow, 1ct	-8.2%
Fancy Yellow, 8ct	-7.9%
Fancy Vivid Yellow, 10ct	-7.5%
Fancy Pink, 10ct	-7.1%



The Fancy Color Diamond Index is published by the Fancy Color Research Foundation (FCRF), tracking pricing data for Yellow, Pink, and Blue Fancy Color Diamonds in the major global trading centers – Hong Kong, New York, Geneva, and Tel Aviv.

### **About the FCRF**

The Fancy Color Research Foundation (FCRF) provides fact-based support for Fancy Color Diamonds as an asset class and empowers sellers with the unparalleled proficiency that the field demands. As a non-trading organization, the FCRF promotes transparency and fair trade through the Fancy Color Diamond Price Index, rarity data, auction analyses, commercial research, and objective evaluations. To learn more, go to <https://www.fcresearch.org>.